



Announcement Summary

**Entity name**

AVITA MEDICAL INC.

**Date of this announcement**

Thursday March 03, 2022

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVHAY	COMMON STOCK	29,713	24/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

28058466523

**1.3 ASX issuer code**

AVH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/3/2022

For personal use only



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")

For personal use only



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

AVHAT : RESTRICTED STOCK UNITS

**TO (Existing Class)**

**ASX +Security code and description**

AVHAY : COMMON STOCK

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,375,300

**The first date the options were exercised or other +convertible securities were converted**

24/2/2022

**The last date the options were exercised or other +convertible securities were converted**

24/2/2022

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Perry	Michael Perry	2,375,300

**Date the +securities the subject of this notification were issued/transferred**

24/2/2022

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

For personal use only



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

**Number of +securities**

23,753

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

AVHAAA : RESTRICTED US STOCK UNITS

**TO (Existing Class)**

**ASX +Security code and description**

AVHAY : COMMON STOCK

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,960

**The first date the options were exercised or other +convertible securities were converted**

24/2/2022

**The last date the options were exercised or other +convertible securities were converted**

24/2/2022

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Perry	Michael Perry	5,960



**Date the +securities the subject of this notification were issued/transferred**

24/2/2022

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

---

**Number of +securities**

5,960

---

For personal use only



For personal use only



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	70,787,070

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	24,400
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	104,574,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	80,350
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000
AVHAT : RESTRICTED STOCK UNITS	4,750,700
AVHAY : COMMON STOCK	10,798,042
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	53,481,645
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	17,600
AVHAAA : RESTRICTED US STOCK UNITS	220,270
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	93,525





AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	21,900
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	150,100
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	59,100

For personal use only