



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AVITA MEDICAL INC.

**1.2 Registered Number Type**

ABN

**Registration Number**

28058466523

**1.3 ASX issuer code**

AVH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/2/2022





## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

January-2022

**2.2a Number and class of all ASX-quoted CDIs on issue****ASX +Security Code and Description**

AVH : CHESS DEPOSITARY INTERESTS 5:1

**CDI Ratio**

<b>Total number of CDIs quoted on ASX at end of statement month (A)</b>	<b>Total number of CDIs quoted on ASX at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
70,787,070	67,769,380	3,017,690

**Reason for change:**

**Net transfers of securities between CDIs and** Common stock

**as quoted / held on**

NASDAQ
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If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

AVHAY : COMMON STOCK

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
10,768,329	11,371,867	-603,538

**Reason for change:**

Net transfer of securities between CDI's and Common Stock
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**ASX +Security Code and Description**

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
53,481,645	56,859,335	-3,377,690

**Reason for change:**

Net transfer of securities between CDI's and Common Stock
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**ASX +Security Code and Description**

AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63



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<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
24,400	24,400	0

**ASX +Security Code and Description**

AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
80,350	80,350	0

**ASX +Security Code and Description**

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
25,000	25,000	0

**ASX +Security Code and Description**

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
106,400	106,400	0

**ASX +Security Code and Description**

AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
41,500	41,500	0

**ASX +Security Code and Description**

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
17,600	17,600	0

**ASX +Security Code and Description**

AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
112,500	112,500	0

**ASX +Security Code and Description**

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21



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<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
93,525	93,525	0

**ASX +Security Code and Description**

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
150,100	150,100	0

**ASX +Security Code and Description**

AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
59,100	59,100	0

**ASX +Security Code and Description**

AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
21,900	21,900	0

**ASX +Security Code and Description**

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
104,574,500	104,574,500	0

**ASX +Security Code and Description**

AVHAT : RESTRICTED STOCK UNITS

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
7,126,000	7,126,000	0

**ASX +Security Code and Description**

AVHAAA : RESTRICTED US STOCK UNITS

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
226,230	226,230	0