Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type	**Registration Number**
ARBN	641288155

1.3 ASX issuer code

AVH

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

9/2/2023

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

January-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description		**CDI Ratio**
AVH : CHESS DEPOSITARY INTERESTS 5:1		

Total number of CDIs quoted on ASX at end of statement month (A)	**Total number of CDIs quoted on ASX at end of previous month (B)**	**Net Difference (A-B)**
73,023,085	74,498,085	-1,475,000

Reason for change:

Net transfers of securities between CDIs and	Common stock
as quoted / held on	NASDAQ

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AVHAY : COMMON STOCK

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
10,691,469	10,396,469	295,000

Reason for change:

Net transfers between CDIs and Common Stock.

ASX +Security Code and Description

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
53,457,345	51,544,095	1,913,250

Reason for change:

Net transfers between CDIs and Common Stock.

ASX +Security Code and Description

AVHAT : RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
5,000	5,000	0

ASX +Security Code and Description

AVHAAA : RESTRICTED US STOCK UNITS

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
367,868	367,868	0

ASX +Security Code and Description

AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
28,300	28,300	0

ASX +Security Code and Description

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
397,950	397,950	0

ASX +Security Code and Description

AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
141,600	141,600	0

ASX +Security Code and Description

AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
22,100	22,100	0

ASX +Security Code and Description

AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
33,500	33,500	0

ASX +Security Code and Description

AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
22,600	22,600	0

ASX +Security Code and Description

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
25,000	25,000	0

ASX +Security Code and Description

AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
21,580	21,580	0

ASX +Security Code and Description

AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
226,296	226,296	0

ASX +Security Code and Description

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
106,400	106,400	0

ASX +Security Code and Description

AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
41,500	41,500	0

ASX +Security Code and Description

AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
18,500	18,500	0

ASX +Security Code and Description

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of	Total number of securities at end of

statement month (A)	previous month (B)	Net Difference (A-B)
13,600	13,600	0

ASX +Security Code and Description

AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
7,000	7,000	0

ASX +Security Code and Description

AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
112,500	112,500	0

ASX +Security Code and Description

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
93,525	93,525	0

ASX +Security Code and Description

AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
7,100	7,100	0

ASX +Security Code and Description

AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
58,100	58,100	0

ASX +Security Code and Description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
88,509,500	88,509,500	0